

# Reimagining the Future of Healthcare Education

The combination of Adtalem and Walden University will create the premier national healthcare educator, providing comprehensive workforce solutions to employers through proven learning modalities with superior academic outcomes.

## Meeting Growing Societal Needs



### Health Disparities

Access to education for underserved and minority students is imperative to the workforce pipeline and health equity.<sup>1,2</sup>



### Nurse and Physician Shortages

The healthcare industry will need more than 200,000 new registered nurses each year through 2029 to fill newly created positions and to replace retiring nurses.<sup>3</sup>



### Digital Learning

A digital-first lifestyle is now increasingly the norm, and learning modalities must be adaptive in order to meet changing preferences.

## Increased Access to Quality Education



**26** campuses across **15** states and **4** countries



**6** medical and healthcare institutions and a full suite of online offerings



**~100** programs offered across our various institutions

## A Better Learning Experience



**>6,100** dedicated faculty members



Unmatched depth and breadth of **online, on-campus, and hybrid** educational offerings



The **flexibility** to begin courses **3X** a year

## Superior Outcomes and Societal Impact



**>92%** first-time medical residency attainment rates

**92%** Nursing NCLEX first-time pass rate<sup>4</sup>



**+70%** 2019-2020 medical graduates entered primary care



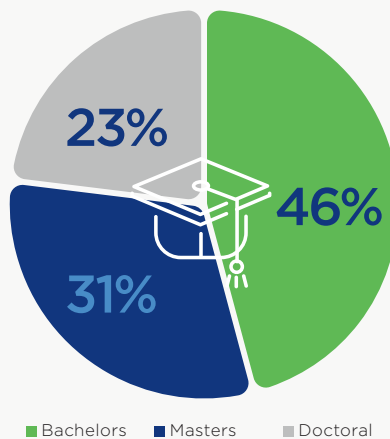
**~20,000** annual graduates located in all 50 U.S. states – addressing nursing and physician shortages, particularly in underserved communities

## Combined Healthcare Education Scale

**~90,000** FY2020 Enrollments<sup>5</sup>

**~100** Total Degree Offerings / Programs

**\$1.65bn** FY2020 Revenue<sup>6</sup>



Pro Forma Degree Mix

**#1** Undergraduate and Graduate Nursing Enrollment in the U.S.

**#1** Provider of MDs and PhDs to African Americans

**82%** online students



[adtalem.com/WaldenAcquisition](http://adtalem.com/WaldenAcquisition)

1. Association of American Medical Colleges: Diversity in Medicine: Facts and Figures 2019  
 2. Association of American Medical Colleges: Altering the Course – Black Males in Medicine 2015  
 3. Burning Glass Technologies  
 4. Data for calendar year 2020 through June 30, 2020. 2019 NCLEX first time pass rate was 88%.  
 5. Based on student enrollment for Adtalem and Walden University for 6/30 and TTM  
 6. Pro forma full year of acquisition benefit for 2020A